INFORMAL PURCHASES

QUOTE CHECKLIST

Under the Purchasing Ordinance, you must obtain <u>at least three (3) quotes</u> from vendors for purchases that are anticipated to exceed \$1,000.00 but not exceed \$25,000.00.

Under the revised Small Minority and Local Business Ordinance, <u>at least one of the three quotes</u> must come from a City-Based Business (CBB) that has registered with the SMBE Office.

Does funding source prohibit use of the Buy-Local program? \blacksquare Yes \square No

PURCHASE INFORMATION		
DATE: 06/30/2021 SUE	BMITTED BY: Elizabeth Van Tuyl	DEPARTMENT: BHC, Bridgeport Public Library
REQUISITION #: AN	IOUNT (INCLUDING SHIPPING): \$2,2	2201.10
PROVIDE DETAILED DESCRIPTION OF ITEM(S) TO BE PURCHASED. ADDITIONAL INFORMATION/EXPLANATION MUST BE PROVIDED IF CBB IS NOT CONTACTED (add additional sheets as necessary): 10' x 10' storage unit, upper floor, off-site;		
storage for historic newspaper	s awaiting microfilming; one yea	ar cost estimate
BE SURE TO SUPPLY BACKUP WITH EACH QUOTE		
	QUOTE NUMBER 1	
City Based Business:	s ■ No	
Vendor Name: Self Storage of Stratford - locally owned, non-corporate Phone #: 203-5887-7777		
Vendor Contact: Theresa Date Quote Rec'd: 06/27/2021 Cost: \$159/mo; Admin + lock: \$30; Insur	Amount (includin ance: \$10/mo; Rate increase at 9 months	ng shipping): \$2,2201.10 =\$164.74, 8% increase last 4 months); 07/22/21 START
	QUOTE NUMBER 2	
City Based Business: 🗏 Yes	s □ No	
Vendor Name: U-Haul Storage - Pine Street, Bridgeport		
Phone #: 203-916-6259 Vendor Contact: very hard to read	ch. various reps	
Date Quote Rec'd: 06/27/2021	Amount (includin	g shipping): \$\frac{\$2,480.75}{ements; Min. total for yr paid in full: \$2,480.75; 7/22/21 start
	QUOTE NUMBER 3	
City Based Business: 🗏 Yes	□ No	
Vendor Name: Extra Space St Phone #: 203-313-5669	orage	
Vendor Contact: Gio Solis		
Date Quote Rec'd: 06/27/2021	Amount (including arance: \$11.00/mo; Rate increase - none	g shipping): \$\$2,640.00 for this year with cost paid in full; 7/22/2021 start

I ATTEST TO THE ACCURACY OF THE FOREGOING:

STORAGE UNITS – off-site storage for BHC newspapers

*Self Storage of Stratford

777 Barnum Avenue Cutoff Stratford, CT 06614 (203) 587-7777

Start date of July 22nd

Unit: 10x10, upper floor Monthly rental: \$159

Administrative fee + lock: \$30

Insurance: \$10/month

Rate increase in 9 months: 8% Lease: month to month only

Minimum Total for year: \$2,059.20

With rate increase at ninth month: \$ 2,110.1 (\$164.74=increase for last four months)

Contact: Theresa

*locally owned, non-corporate; excellent customer service

U-Haul Storage 526 Pine Street Bridgeport, CT 0660 203-916-6259

Start date of July 22nd

Unit: 10x10, upper floor Monthly rental: \$194.95 Administrative fee: no Insurance: \$10.95

Lock: \$9.95

Rate increase: \$5.00 increments; determined by corporation

Lease: one year possible

Minimum total for year with 12 months paid in full: \$2,480.75 Contact: very hard to reach; had to go through corporate office

Public Storage 299 Wordin Avenue Bridgeport, CT 06604 203-583-3701

Start date of July 22nd

Unit: 10x10, upper floor Monthly rental: \$188.00 Administrative fee: \$24.00

Insurance: \$15.00

Lock: \$19.00

Rate increase: first increase up to 20% Minimum total for year: \$2479.99

Contact:

Extra Space Storage 2101 State Street Extension Bridgeport, CT 06605 203-313-5669

Start date of July 22nd

Unit: 10x10, upper floor Monthly rental: \$209.00 Administrative fee: n/a

Insurance: 11.00

Lock: n/a

Minimum total for year: \$2,640.00 - total with no rate increase expected

Contact: Gio Slois

*good customer service; easy, proven access



925 Broad Street Bridgeport, CT 06604

To: Bernd Tardy, Purchasing Director

From: Elaine Braithwaite

Re: Off-site storage, informal purchase memo

Date: 06/30/2021

Reason for Needed Purchase:

Storage for 19th and early 20th Century newspapers awaiting microfilming; 10′ x 10′ off-site unit, self-storage, upper floor

Explanation of Vendor Chosen (should Qualified Purchase be approved):

Self-Storage of Stratford provided the best overall cost and excellent customer service; the library will be able to secure a unit by reservation for a move in date of 7/22/2021

What budget is approved for these requested Goods or Services? (Circle 1):

Operating Capital Grant (If no budget approved already for purpose, explain why funding source proposed should be used):

Are Grant fund Requirements involved with this purchase? (Explain if yes): No

Additional information/explanation, if any N/A

This is rental storage. The rent must be paid on time and at the same time every month to avoid late fees or eviction.

Elaine Braithwaite Beene Barthwa City Librarian